



A division of 1490845 Ontario Limited

FSCO 10259

Tara Sterken CRMP Mortgage Agent

24hr cell: **905.299.3464**

tara@haltonlending.ca

www.haltonlending.ca

Proudly serving Acton, Rockwood, Georgetown, Guelph and Milton



MORTGAGE APPLICATION

- Mortgage
 Line of Credit
 Assumption of Mortgage
 Purchase
 Refinance
 Loan
 Other _____
 First
 Second
 Third

Applicant		<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Ms		S.I.N.	Business Tel:	Home Tel:
Co-Applicant		<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Ms		S.I.N.	Business Tel:	Home Tel:
D.O.B. App. (MM/DD/YYYY)	D.O.B. Co-App. (MM/DD/YYYY)	Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated		# of Dependents / Ages:	Yrs. at present address:	Rent / Mortgage Payment: \$ _____ /month
Address		Apt.		City:	Postal Code:	<input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other
Previous Address (if less than 3 years at present address)						How Long:
Applicant's Present Employer & Address:				How Long:	Occupation:	Type of Business:
Applicant's Previous Employer (if less than 3 years):				How Long:	Source of Other Income:	
Co-Applicant's Present Employer & Address:				How Long:	Occupation:	Type of Business:
Co-Applicant's Previous Employer (if less than 3 years):				How Long:	Source of Other Income:	
Email Addresses & Cell Phone Numbers						Total Monthly Income: \$ _____

ASSETS:		EXISTING MORTGAGE INFO	1st Mortgage	2nd Mortgage
Savings/Cash in bank:	\$	Balance	\$	\$
RRSP	\$	Rate		
Stocks / Bonds / Investments	\$	Name Of Bank Or Mortgage Company		
Gifted Funds	\$	Renewal Date		
		Mortgage Reference #		
AMOUNT OF DOWN PAYMENT	\$			
Where is it coming from?		EXISTING HOME INFO:		
		Value	\$	
VEHICLES (yr/make)		Original Purchase Price	\$	
1)	\$	Original Purchase Date		
2)	\$			
3)	\$			
Household/Personal Effects	\$			



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MORTGAGE APPLICATION (page 2)

DESCRIPTION OF PROPERTY TO BE FINANCED									
<input type="checkbox"/> Detached <input type="checkbox"/> Semi-Detached <input type="checkbox"/> Townhouse <input type="checkbox"/> Condo <input type="checkbox"/> Other									
Municipal Address:						City/Town:			
Owner Occ. <input type="checkbox"/>	Lot:	Plan:	Lot Size (m / ft) x			Stories			
Rental <input type="checkbox"/>	Taxes: \$ /20		Heating:		Water:		Sewers:		
# Rooms:		# Bedrooms:		# Bathrooms:		# Kitchens:		Garage Y/N for	
Basement:		Part/Full		Finished: Y/N		Apartment: Y		Condo Fees: \$ Sq. Ft./M.	
Solicitor:				Address:					

TO BE COMPLETED BY AGENT			
Financing Requirements:		Closing Date:	
First Mortgage:	\$	1st: Open/Closed	Amortization: yrs./Interest Only
Second Mortgage:	\$	Rate:	Term: Payment:
Down Payment:	\$	Pre-Payment Privileges:	
Credit Line:	\$	2nd: Open/Closed	Amortization: yrs./Interest Only
CMHC/MICC Insurance Premium:	\$	Rate:	Term: Payment:
Estimated / Appraised Value:	\$	Pre-Payment Privileges:	
Loan to Value	\$	Appraisal Fee:	<input type="checkbox"/> C.O.D. <input type="checkbox"/> Pre-Pay

In this agreement, "you" and "your" refer to the undersigned, "we", "us" and "our" refer to Assured Mortgage Services.

- 1) You certify that the information provided is true and accurate. That all debts are current and in good standing. That you have no outstanding judgements, and that you have not declared bankruptcy in the last 6 years.
- 2) You acknowledge that we may be receiving a fee in respect to the arranging of a mortgage/loan and you hereby waive any right to deny or dispute our receiving said fee.
- 3) You acknowledge that the evaluation, inspection and legal expenses incidental to this application will be paid by you.

- 4) You authorize us, and any financial institution we send this application, to obtain information about you as permitted by law, including credit card information, and to use your social insurance number for the express purpose of obtaining and sharing said information with other credit grantors, credit bureaux, suppliers of services and mortgage insurers, and also to keep this application for our records.
- 5) You hereby acknowledge that you have been advised that Mortgage Life/Creditor Insurance may be available to you through your mortgage broker, lender or an insurance company and take sole responsibility to investigate and secure such coverage if desired.

Dated at _____ this _____ day of _____, _____.

Witness(es)

Applicant(s)

X _____

X _____

X _____

X _____